Wiring Instructions

General Wire Transfer Information

- The outgoing deadline for domestic wire transfers is 4:00 PM CDT Monday – Friday.
- The outgoing deadline for international wire transfers is 3:00 PM CDT Monday – Friday.
- Wire transfer fees may apply. See our fee schedule at www.bankwithstifel.com.
- Before initiating a wire transfer, please contact the financial institution to which you are transferring funds to determine their requirements and bank information.
- Stifel Bank will perform a verification callback to you or another authorized account signer only using phone numbers currently on file. Ensure your contact information is up to date with the Bank.
- Inaccurate or unverifiable information will cause delays in processing the wire transfer.

REQUIRED - Originator Data

In this section, provide your Stifel Bank information as it appears on your account.
1. Add the name and full address of the individual or business sending the wire.
2. Add the full account number from which the wire will be withdrawn.
3. Add the full amount of the funds to be wired out.
4. For international wires, choose the currency type. If other currency is chosen, please include the type of currency (i.e., Pesos, Euros, CAD, etc.)

REQUIRED - Receiving Bank Data or Intermediary Financial Institution (if applicable)

In this section, provide information for the financial institution receiving the wire transfer. In some cases this may be an intermediary financial institution that will route the funds to the beneficiary financial institution.
1. Add the name, full address, and the country of the financial institution receiving the funds.
2. Add the routing or ABA number of the financial institution receiving the funds.
3. For international wires, enter the Swift Code.

OPTIONAL - Beneficiary Bank Data (Only used when Receiving party is an Intermediary Financial Institution)

If no intermediary financial institution is being used, leave this section blank. Otherwise;
1. Add the name, full address, and the country of the financial institution receiving the funds.
2. Add the routing or ABA number of the financial institution receiving the funds.
3. For international wires, enter the Swift Code.

REQUIRED - Beneficiary Data

In this section, provide the information for the individual or business receiving the funds.
1. Add the name, full address, and the country of the Individual or business receiving the funds.
2. Add the account number of the individual or business receiving the funds. For international wires the Clabe/IBAN Number may be entered.
3. Add the purpose of the wire.
4. Add any special instructions requested by the beneficiary or the financial institution receiving the wire transfer. This not required. Examples of additional information includes reference names or numbers, invoice numbers, for further credit to information, etc.

REQUIRED - Signature

In this section, the individual completing the wire transfer form will authorize the transaction with their signature and their printed name.

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