

STIFEL

FUND BANKING

DEDICATED BANKING PARTNER TO

VENTURE & GROWTH

FUNDS AND PORTFOLIO COMPANIES



THE POWER OF OUR FUND+VENTURE BANKING

- Over **\$12 billion** in loans originated to funds and portfolio companies since 2018
- Over **350** unique fund and portfolio company relationships
- High-touch, nimble service from dedicated relationship management team with no big-bank bureaucracy
- Resources **beyond just banking** – networking, industry insights, fundraising, referrals and more
- Robust online treasury platform to seamlessly manage fund and company operations
- **No treasury or wire fees** for fund clients
- Companies with \$2 million+ in VC funding:
 - Stifel Startup Solution banking bundle with free¹ banking for one year
 - Global corporate credit card with expense management and account automation with **\$1,000 bonus paid after account opening² through ramp** ↗
- **ICS**[®] offers you access to up to **\$275 million** in aggregate **FDIC protection** per entity, across network banks. ICS is a **smart, secure, and convenient** way to place large cash deposits directly through Stifel Bank.

Certain conditions must be satisfied for “pass-through” FDIC deposit insurance coverage to apply. To view the list of banks in the IntraFi[®] Network, visit www.intrafi.com/network-banks.

POWERFUL LENDING SOLUTIONS

- Fund capital lines of credit
- Management company lines of credit
- Bespoke offerings (GP lending, NAV lines, etc.)
- Venture debt and lending solutions for portfolio companies of **all stages** from Seed/Series A through Series D+/IPO

➤ Learn more at bankwithstifel.com

STIFEL FINANCIAL CORP. (NYSE: SF)

Stifel is a diversified global wealth management, investment bank, and commercial banking company, founded in 1890. Stifel has over **400 offices** in the U.S., Canada, and Europe, and over **9,000 employees**.

Strong Balance Sheet

- **~\$31 billion** bank balance sheet derived from highly granular deposit base
- Low leverage, tier 1 leverage capital ratio **11.4%**
- Credit rating: BBB+/Stable

Investment Banking Capabilities

- **600+** investment bankers with deep expertise in all major industries
- **Leading** middle-market investment bank on M&A deals under \$1 billion since 2012³
- **Leading** economic and equity research with **1,800** stocks covered by **120+** publishing analysts
- Eaton Partners, a Stifel Company, leading fund placement agent

Wealth Management

- **>\$500 billion** in client assets, managed by **2,300** financial advisors

TRUSTED BANKING PARTNER FOR:



¹Services are free for initial 12-month period; fees may apply for additional services. After free 12-month period, all banking services are subject to regular fees.

Talk with your banker about account fees after one year. Fees may reduce earnings.

² Bonus will be paid by Ramp via Amazon eGift Card after your first balance payment of \$1,000 within 60 days of account opening.

Learn more at www.ramp.com/partners/stifel. Ramp is not an affiliate of Stifel Bank.

³Source: Dealogic as of 12/31/2024.

Unless otherwise stated, Stifel Financial Corp. data is as of 12/31/24. See www.stifel.com/investor-relations for more information.

Deposit placement through an IntraFi service is subject to the terms, conditions, and disclosures in applicable agreements. Deposits that are placed through an IntraFi service at FDIC-insured banks in IntraFi's network are eligible for FDIC deposit insurance coverage at the network banks. The depositor may exclude banks from eligibility to receive its funds. To meet conditions for pass-through FDIC deposit insurance, deposit accounts at FDIC-insured banks in IntraFi's network that hold deposits placed using an IntraFi service are titled, and deposit account records are maintained, in accordance with FDIC regulations for pass-through coverage. Although deposits are placed in increments that do not exceed the FDIC standard maximum deposit insurance amount (“SMDIA”) at any one bank, a depositor's balances at the institution that places deposits may exceed the SMDIA before settlement for deposits or after settlement for withdrawals. The depositor must make any necessary arrangements to protect such balances consistent with applicable law and must determine whether placement through an IntraFi service satisfies any restrictions on its deposits. IntraFi and ICS are registered trademarks of IntraFi LLC. IntraFi is not an affiliate of Stifel Bank.

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